COLLEGE OF CHARLESTON FOUNDATION

Instructions for IRA Rollover gifts to the College of Charleston Foundation

1) Contact your IRA plan administrator to make a gift from your IRA to the College of Charleston Foundation.

Your administrator may want to know the following:

Address: College of Charleston Foundation
Sottile House
66 George Street
Charleston, SC 29424

College of Charleston Foundation Tax ID# 23-7069236

Additional information: (it is important that the administrator provide this information to assure the donor receives proper credit):

- **Donor's name**
- **Purpose of the gift. (Unrestricted or restricted…If restricted, please mention the program or endowed fund to which the gift should be applied)**

2) The donor should notify the Foundation of the expected IRA Rollover gift.

Foundation Contact: Peggy Cieslikowski
Executive Director of School and Unit Development
843-953-6475

3) The Donor shall receive an acknowledgement letter from the Foundation, based on the information provided by the IRA plan administrator.

You should be able to take advantage of the Charitable IRA Rollover if all of the following apply:

1. You are at least 70 1/2 years old when you make the gift;
2. The gift is paid directly from your IRA account to the College of Charleston Foundation;
3. The gift is mailed or transferred directly to the College of Charleston Foundation;
4. The total of your charitable distribution to the College of Charleston Foundation and all other charities under the IRA Rollover provision is no more than $108,000 in 2025; and
5. Your gift is completed before December 31, 2025.

If you have any questions, please contact Peggy Cieslikowski at (843) 953-6475
or via e-mail at cieslikowskiph@cofc.edu

Thank You!